

**EXHIBIT A**

Morrison Cohen LLP  
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

**Fee Summary for August 1, 2023 through August 31, 2023**

<b><u>Timekeeper</u></b>	<b><u>Position</u></b>	<b><u>Department</u></b>	<b><u>Year Admitted to the NY Bar</u></b>	<b><u>Rate</u></b>	<b><u>Billed Hours</u></b>	<b><u>Billed Amount</u></b>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	8.1	\$9,720.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	4.2	\$3,990.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	20.2	\$17,675.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	1.4	\$1,260.00
Kozlowski, David	Senior Counsel	Bankruptcy, Restructuring & Governance	2007	\$850.0	0.4	\$340.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	5.6	\$3,640.00

<u><b>Timekeeper</b></u>	<u><b>Position</b></u>	<u><b>Department</b></u>	<u><b>Year Admitted to the NY Bar</b></u>	<u><b>Rate</b></u>	<u><b>Billed Hours</b></u>	<u><b>Billed Amount</b></u>
Roth, Will	Associate	Digital Assets	2017	\$700.00	12.5	\$8,750.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	5.1	\$2,958.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	3.8	\$1,843.00
Soriano, Elvis	Paralegal	Litigation	n/a	\$425.00	3.6	\$1,530.00
Davis, Chelsey A.	Paralegal	Litigation	n/a	\$385.00	0.8	\$308.00
Medina, Roy N.	Paralegal	Litigation	n/a	\$310.00	0.5	\$155.00
Ballantyne-Smith, Denisha R.	Paralegal	Litigation	n/a	\$305.00	1.0	\$305.00
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	3.0	\$990.00

**EXHIBIT B**

**Fee Summary by Project Category for August 1, 2023 through August 31, 2023**

<b><u>Matter/Description</u></b>	<b><u>Hours</u></b>	<b><u>Amount</u></b>
B110 Case Administration	8.0	\$6,063.00
B160 Fee/Employment Applications	6.2	\$4,230.00
B190 Litigation	56.0	\$43,171.00
<b>Total</b>	<b>70.2</b>	<b>\$53,464.00</b>

**EXHIBIT C**

**Time Records for August 1, 2023 through August 31, 2023**



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO  
BANKRUPTCY MATTER

DATE: 09/20/23  
INVOICE #: 2218351

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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**FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023**

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
08/03/23	HDR	OFFICE CONFERENCE WITH J. GOTTLIEB REGARDING STATUS OF CASE, OPEN ITEMS, AND NEXT STEPS.	0.20	180.00
08/07/23	DKO	OFFICE CONFERENCE WITH S. SICONOLFI REGARDING STATUS OF REVIEW OF BANKRUPTCY ISSUES.	0.30	255.00
08/08/23	TMK	REVIEW AND ANALYSIS OF DOCUMENTS AND REVIEW AND ANALYSIS OF BANKRUPTCY DOCKET IN PREPARATION OF FILING	0.50	242.50
08/08/23	TMK	INTERNAL EMAILS REGARDING PREPARATION OF EXHIBITS AND OBJECTION DEADLINES	0.30	145.50
08/08/23	TMK	EMAIL TO KROLL REGARDING EFFECTUATION OF SERVICE	0.20	97.00
08/08/23	TMK	INTERNAL EMAILS REGARDING REVIEW AND CONFIRMATION TO PROCEED WITH FILING	0.10	48.50
08/08/23	TMK	PREPARATION OF CERTIFICATE OF SERVICE	0.30	145.50
08/09/23	TMK	PREPARE AND ELECTRONICALLY FILE DOCUMENTS	0.40	194.00
08/09/23	TMK	INTERNAL EMAILS REGARDING CERTIFICATE OF SERVICE	0.20	97.00
08/16/23	HDR	E-MAILS TO/FROM T. TIAN AND OTHERS REGARDING CASE MATTERS.	0.20	180.00
08/17/23	TMK	CHECK DOCKET AND CIRCULATE HEARING AND OBJECTION DATES	0.20	97.00
08/17/23	DKO	TELEPHONE CALL WITH S. SICONOLFI REGARDING BANKRUPTCY ISSUES.	0.10	85.00
08/18/23	HDR	E-MAILS AND TELEPHONE CALLS WITH S. SICONOLFI REGARDING STATUS AND OPEN CASE MATTERS.	0.20	180.00
08/18/23	SSI	E-MAILS AND TELEPHONE CALLS WITH H. ROSENBLAT REGARDING STATUS AND OPEN CASE MATTERS.	0.20	130.00
08/24/23	TMK	REVIEW, PREPARE AND FILE DOCUMENTS (. 4); EMAIL REGARDING EFFECTUATE SERVICE (.1); CIRCULATE OBJECTION DEADLINES TO TEAM (.1) PREPARE CERTIFICATE OF SERVICE (.3)	0.90	436.50
08/24/23	TMK	INTERNAL E-MAILS AND TELEPHONE REGARDING FILINGS	0.30	145.50

# MorrisonCohen<sub>LLP</sub>

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO  
BANKRUPTCY MATTER

DATE: 09/20/23  
INVOICE #: 2218351

## FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
08/25/23	TMK	INTERNAL EMAILS REGARDING PREPARATION AND FILING OF DOCUMENTS	0.10	48.50
08/25/23	TMK	PREPARE AND FILE DOUMENTS	0.30	145.50
TOTAL TASK CODE	B110	CASE ADMINISTRATION	5.00	2,853.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
08/17/23	SSI	DRAFT, REVIEW, AND REVISE AND PREPARE JULY FEE STATEMENT	2.80	1,820.00
08/18/23	HDR	E-MAILS AND TELEPHONE CALLS WITH J. GOTTLIEB REGARDING ARBITRATION AND AUTOMATIC STAY.	0.30	270.00
08/21/23	HDR	E-MAILS TO/FROM J. GOTTLIEB AND CGSH REGARDING STAY ISSUE.	0.20	180.00
08/23/23	SSI	DRAFT AND REVISE JULY FEE STATEMENT FOR FILING	2.60	1,690.00
08/24/23	HDR	ATTENTION TO FINALIZING MONTHLY FEE STATEMENT.	0.30	270.00
TOTAL TASK CODE	B160	FEE/EMPLOYMENT APPLICATIONS	6.20	4,230.00
TASK CODE B190		LITIGATION		
08/01/23	DCI	DISCUSSION WITH SALLY SICONOLFI RE LITIGATION MATTERS.	0.50	437.50
TOTAL TASK CODE	B190	LITIGATION	0.50	437.50
GRAND TOTAL FEES			11.70	7,520.50
TOTAL FEES SERVICES .....			\$	7,520.50

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
DKO	DAVID KOZLOWSKI	0.40	340.00
HDR	HEATH D. ROSENBLAT	0.60	540.00
SSI	SALLY SICONOLFI	0.20	130.00
TMK	TUKISHA KNOX	3.80	1,843.00
SUBTOTAL	B110 CASE ADMINISTRATION	5.00	2,853.00

# MorrisonCohen<sub>LLP</sub>

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO  
BANKRUPTCY MATTER

DATE: 09/20/23  
INVOICE #: 2218351

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## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	0.80	720.00
SSI	SALLY SICONOLFI	5.40	3,510.00
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	6.20	4,230.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.50	437.50
SUBTOTAL	B190 LITIGATION	0.50	437.50
TOTAL FEES		11.70	7,520.50

## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	5.00	2,853.00
B160	FEE/EMPLOYMENT APPLICATIONS	6.20	4,230.00
B190	LITIGATION	0.50	437.50
TOTAL FEES		11.70	7,520.50

## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.50	437.50
DKO	DAVID KOZLOWSKI	0.40	340.00
HDR	HEATH D. ROSENBLAT	1.40	1,260.00
SSI	SALLY SICONOLFI	5.60	3,640.00
TMK	TUKISHA KNOX	3.80	1,843.00
TOTAL FEES		11.70	7,520.50

TOTAL BALANCE DUE FOR THIS PERIOD ..... \$ 7,520.50



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO  
BANKRUPTCY MATTER

DATE: 09/20/23  
INVOICE #: 2218351

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**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES  
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

**WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES**

Bank Name: HSBC  
Bank Address: 452 Fifth Ave.  
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088  
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP  
Operating Account  
909 Third Avenue  
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33  
Special Instructions: Please reference Client Number and/or Invoice Number



# MorrisonCohen<sub>LLP</sub>

030983 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN GENESIS  
GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
	030983-0001	7.7	\$ 5,298.50
	030983-0005	0.7	\$ 231.00
	030983-0007	6.4	\$ 4,128.50
	030983-0008	6.2	\$ 5,782.50
	030983-0014	1.3	\$ 1,560.00
	030983-0017	36.2	\$ 28,943.00
GRAND TOTALS:		58.5	\$ 45,943.50

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	8.1	\$ 9,720.00
HONG, RICHARD S.	PARTNER	\$ 950.00	4.2	\$ 3,990.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	19.7	\$ 17,237.50
ROTH, WILL	ASSOCIATE	\$ 700.00	12.5	\$ 8,750.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	5.1	\$ 2,958.00
SORIANO, ELVIS	PARALEGAL	\$ 425.00	3.6	\$ 1,530.00
DAVIS, CHELSEY A.	PARALEGAL	\$ 385.00	0.8	\$ 308.00
MEDINA, ROY N.	PARALEGAL	\$ 310.00	0.5	\$ 155.00
BALLANTYNE-SMITH, DENISHA R.	PARALEGAL	\$ 305.00	1.0	\$ 305.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	3.0	\$ 990.00
GRAND TOTALS:			58.5	\$ 45,943.50

# MorrisonCohen<sub>LLP</sub>

030983 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 - CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	1.8	\$ 2,160.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	1.2	\$ 1,050.00
TOTALS FOR TASK CODE: B110 - CASE ADMINISTRATION :			3.0	\$ 3,210.00
FEE TASK CODE: B190 - LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	6.3	\$ 7,560.00
HONG, RICHARD S.	PARTNER	\$ 950.00	4.2	\$ 3,990.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	18.5	\$ 16,187.50
ROTH, WILL	ASSOCIATE	\$ 700.00	12.5	\$ 8,750.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	5.1	\$ 2,958.00
SORIANO, ELVIS S.	PARALEGAL	\$ 425.00	3.6	\$ 1,530.00
DAVID, CHELSEY A.	PARALEGAL	\$ 385.00	0.8	\$ 308.00
MEDINA, ROY N.	PARALEGAL	\$ 310.00	0.5	\$ 155.00
BALLENTYNE-SMITH, DENISHA R.	PARALEGAL	\$ 305.00	1.0	\$ 305.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	3.0	\$ 990.00
				\$ -
TOTALS FOR TASK CODE B190 - LITIGATION:			55.5	\$ 42,733.50
GRAND TOTALS FOR HOURS & FEES:			58.5	\$ 45,943.50

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
	030983-0002	Electronic Storage	\$ 16.00
	030983-0017	Air Courier	\$ 32.33
TOTAL DISBURSEMENTS:			\$ 48.33

TOTAL BALANCE DUE FOR THIS PERIOD..... \$ 45,991.83



# MorrisonCohen<sub>LLP</sub>

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN GENESIS  
GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
08/02/23	VTU	EMAILS WITH CLIENT REGARDING STATUS OF PRODUCTIONS	0.30	174.00
08/10/23	VTU	DISCUSS UPCOMING PRODUCTIONS WITH D. ISAACS (.2); REVIEW AND ANALYZE EMAILS WITH CGSH REGARDING SAME (.1)	0.30	174.00
08/10/23	DCI	CONF. WITH CLEARY REGARDING COMMON INTEREST/JOINT DEFENSE (.4) AND DISCUSSIONS WITH V. UPADHYAYA REGARDING PRODUCTIONS (.1).	0.50	437.50
08/11/23	VTU	ANALYSIS AND CONSIDERATION OF EMAILS REGARDING CALL WITH REGULATOR	0.10	58.00
08/21/23	DCI	CONF. WITH REGULATOR REGARDING CASE (.5); CORR. WITH CLIENT REGARDING SAME (.5).	1.00	875.00
08/21/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT REGARDING UPCOMING PRODUCTION	0.30	174.00
08/22/23	VTU	REVIEW EMAILS [REDACTED] REGARDING PRIVILEGED DOCUMENTS (.2); DISCUSS FINALIZING UPCOMING PRODUCTION WITH D. ISAACS (.2)	0.40	232.00
08/22/23	DCI	CONF. WITH VENDOR REGARDING DOCUMENT PRODUCTIONS.	0.30	262.50
08/23/23	DCI	CONF. WITH CLEARY REGARDING COMMON INTEREST (.5); REVIEW AND ANALYSIS OF DOCUMENT PRODUCTION (.5).	1.00	875.00
08/23/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
08/23/23	VTU	REVIEW AND RESPOND TO EMAILS REGARDING STATUS OF INVESTIGATION (.1); REVIEW AND RESPOND TO EMAILS FROM CDS REGARDING DOCUMENT PRODUCTION (.3); DRAFT COVER LETTERS (.2)	0.60	348.00
08/24/23	VTU	REVISE COVER LETTERS (.2); EMAILS WITH K. YAN, REGULATORS REGARDING DOCUMENT PRODUCTION (.5)	0.70	406.00
08/25/23	VTU	EMAILS WITH REGULATOR REGARDING YESTERDAY'S PRODUCTION	0.30	174.00

# MorrisonCohen<sub>LLP</sub>

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

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**FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023**

DATE	ATTY	DESCRIPTION	HOURS	VALUE
08/25/23	DCI	ANALYSIS REGARDING SCOPE OF REGULATORY'S INVESTIGATION.	0.70	612.50
08/31/23	VTU	EMAILS WITH K. YAN, [REDACTED] REGARDING SENDING DOCUMENT PRODUCTION	0.40	232.00
TOTAL TASK CODE B190 LITIGATION			7.70	5,298.50
GRAND TOTAL FEES			7.70	5,298.50
TOTAL FEES SERVICES				\$ 5,298.50

**TASK SUMMARY BY TIMEKEEPER**

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	3.50	3,062.50
KJY	KEN (JIAN-QING) YAN	0.80	264.00
VTU	VANI T. UPADHYAYA	3.40	1,972.00
SUBTOTAL	B190 LITIGATION	7.70	5,298.50

TOTAL FEES	7.70	5,298.50
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**TASK SUMMARY FOR FEES:**

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	7.70	5,298.50
TOTAL FEES		7.70	5,298.50

**TIMEKEEPER SUMMARY**

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	3.50	3,062.50
KJY	KEN (JIAN-QING) YAN	0.80	264.00
VTU	VANI T. UPADHYAYA	3.40	1,972.00
TOTAL FEES		7.70	5,298.50

TOTAL BALANCE DUE FOR THIS PERIOD	\$ 5,298.50
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# MorrisonCohen<sub>LLP</sub>

030983-0002 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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DISBURSEMENTS:		Value
TASK SUMMARY FOR EXPENSES:		
ELECTRONIC DATA STORAGE		16.00
TOTAL DISBURSEMENTS .....	\$	16.00
TOTAL BALANCE DUE FOR THIS PERIOD .....	\$	16.00

# MorrisonCohen<sub>LLP</sub>

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN GENESIS  
GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
08/23/23	KJY	FOLLOW UP AND REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.70	231.00
TOTAL TASK CODE B190 LITIGATION			0.70	231.00
GRAND TOTAL FEES			0.70	231.00
TOTAL FEES SERVICES			----- \$	231.00

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
KJY	KEN (JIAN-QING) YAN	0.70	231.00
SUBTOTAL	B190 LITIGATION	0.70	231.00
TOTAL FEES		0.70	231.00

## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.70	231.00
TOTAL FEES		0.70	231.00



# MorrisonCohen<sub>LLP</sub>

030983-0005 GENESIS GLOBAL HOLDCO, LLC  
NEW JERSEY ATTORNEY GENERAL

DATE: 09/20/23  
INVOICE #: 2218383

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## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
KJY	KEN (JIAN-QING) YAN	0.70	231.00
TOTAL FEES		0.70	231.00
TOTAL BALANCE DUE FOR THIS PERIOD .....			\$ 231.00

# MorrisonCohen<sub>LLP</sub>

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

## FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
08/01/23	KJY	PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARE FOR █████ PRODUCTION PER D. ISAACS.	1.50	495.00
08/01/23	RNM	REVIEW AND CHECK FOR ACCURACY AND COMPLETENESS OF PRODUCTION	0.50	155.00
08/01/23	DCI	REVIEW/PREPARE DOCUMENT PRODUCTION.	0.60	525.00
08/01/23	VTU	FINALIZE DOCUMENT PRODUCTION (.4); DRAFT COVER LETTER (.2)	0.60	348.00
08/02/23	DCI	CONF. WITH REGULATOR REGARDING INTERVIEW REQUESTS (.3); ANALYSIS OF SAME (.2); AND FOLLOW-UP WITH J. GOTTLIEB ON STRATEGY (.1).	0.60	525.00
08/02/23	JXG	CALL WITH █████ MATTERS (0.3); FOLLOW-UP STRATEGY CALL WITH D. ISAACS (.1)	0.40	480.00
08/25/23	DCI	CORR. WITH REGULATOR.	0.30	262.50
08/25/23	VTU	DRAFT SUMMARY OF PRIOR PRODUCTIONS IN PREPARATION FOR CALL WITH █████	0.80	464.00
08/28/23	VTU	PREPARE FOR AND PARTICIPATE IN CALL WITH █████ AND D. ISAACS (.2); DISCUSS WITH D. ISAACS (.1)	0.30	174.00
08/28/23	DCI	CONF. WITH REGULATOR (.3); CORR. WITH CLIENT REGARDING SAME (.2); DRAFT BUSINESS RECORDS AFFIDAVIT (.3).	0.80	700.00
TOTAL TASK CODE B190		LITIGATION	6.40	4,128.50
GRAND TOTAL FEES			6.40	4,128.50
TOTAL FEES SERVICES		-----	\$	4,128.50

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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# MorrisonCohen<sub>LLP</sub>

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

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## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	2.30	2,012.50
JXG	JASON GOTTLIEB	0.40	480.00
KJY	KEN (JIAN-QING) YAN	1.50	495.00
RNM	ROY N. MEDINA	0.50	155.00
VTU	VANI T. UPADHYAYA	1.70	986.00
SUBTOTAL	B190 LITIGATION	6.40	4,128.50

TOTAL FEES	6.40	4,128.50
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## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	6.40	4,128.50
TOTAL FEES		6.40	4,128.50

## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	2.30	2,012.50
JXG	JASON GOTTLIEB	0.40	480.00
KJY	KEN (JIAN-QING) YAN	1.50	495.00
RNM	ROY N. MEDINA	0.50	155.00
VTU	VANI T. UPADHYAYA	1.70	986.00
TOTAL FEES		6.40	4,128.50

TOTAL BALANCE DUE FOR THIS PERIOD ..... \$ 4,128.50

# MorrisonCohen<sub>LLP</sub>

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN GENESIS  
GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
08/03/23	DCI	EMAIL WITH CLIENT AND J. GOTTLIEB REGARDING SETTLEMENT ISSUES (.2) REVIEW AND ANALYSIS OF COMMENTS FROM CLIENT (.2); CORR. WITH REGULATOR (3).	0.70	612.50
08/03/23	JXG	EMAIL WITH CLIENT AND D. ISAACS REGARDING [REDACTED] SETTLEMENT ISSUES	0.20	240.00
08/17/23	JXG	EMAIL WITH CLIENTS REGARDING REVISED ORDER	0.20	240.00
08/21/23	JXG	EMAIL WITH D. ISAACS & CLIENTS REGARDING [REDACTED] CONSENT ORDERS	0.10	120.00
08/21/23	DCI	CONFERENCE WITH CLIENT REGARDING CONSENT ORDER (.4); EMAIL WITH J. GOTTLIEB AND CLIENTS REGARDING SAME.	0.50	437.50
TOTAL TASK CODE B110		CASE ADMINISTRATION	1.70	1,650.00
TASK CODE B190		LITIGATION		
08/01/23	JXG	EMAIL WITH REGULATOR ON CASE STATUS	0.10	120.00
08/07/23	DCI	CONF. WITH REGULATOR REGARDING CONSENT ORDER (.4); CORR. WITH CLEARY REGARDING SAME (.4).	0.80	700.00
08/08/23	JXG	EMAIL WITH S. O'NEAL REGARDING REVISIONS (.2); EMAIL WITH D. ISAACS & CLIENTS REGARDING CALL (.2)	0.40	480.00
08/16/23	JXG	EMAIL WITH D. ISAACS REGARDING REVISED CONSENT ORDER	0.10	120.00
08/23/23	DCI	ANALYSIS OF CONSENT ORDER (.3) ; CORR. WITH CLIENT/CLEARY REGARDING SAME (.2).	0.50	437.50
08/25/23	DCI	ATTENTION TO CONSENT ORDER (.3) AND CORR WITH CLIENT AND [REDACTED] F REGARDING SAME (.5).	0.80	700.00
08/28/23	DCI	CORR. WITH CLIENT REGARDING CONSENT ORDER (.6); ANALYSIS OF CONSENT ORDER (.3).	0.90	787.50
08/29/23	DCI	CONTINUED CORR. WITH CLIENT REGARDING CONSENT ORDER.	0.40	350.00

# MorrisonCohen<sub>LLP</sub>

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

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## FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
08/31/23	DCI	REVIEW/ANALYZE NOTICE TO CUSTOMERS REGARDING CONSENT ORDER.	0.50	437.50
TOTAL TASK CODE B190 LITIGATION			4.50	4,132.50
GRAND TOTAL FEES			6.20	5,782.50
TOTAL FEES SERVICES .....			\$	5,782.50

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
DCI	DANIEL C. ISAACS	1.20	1,050.00
JXG	JASON GOTTLIEB	0.50	600.00
SUBTOTAL	B110 CASE ADMINISTRATION	1.70	1,650.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	3.90	3,412.50
JXG	JASON GOTTLIEB	0.60	720.00
SUBTOTAL	B190 LITIGATION	4.50	4,132.50
TOTAL FEES		6.20	5,782.50

## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	1.70	1,650.00
B190	LITIGATION	4.50	4,132.50
TOTAL FEES		6.20	5,782.50

# MorrisonCohen<sub>LLP</sub>

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

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## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	5.10	4,462.50
JXG	JASON GOTTLIEB	1.10	1,320.00
TOTAL FEES		6.20	5,782.50
TOTAL BALANCE DUE FOR THIS PERIOD .....			\$ 5,782.50



# MorrisonCohen<sub>LLP</sub>

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
08/04/23	JXG	EMAIL WITH CLIENT REGARDING MATTER STATUS	0.20	240.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.20	240.00
TASK CODE B190		LITIGATION		
08/10/23	JXG	EMAIL WITH COUNSEL SEPERATELY REGARDING THIRD-PARTY DISCOVERY ISSUES	0.20	240.00
08/11/23	JXG	EMAIL COUNSEL SEPERATELY REGARDING THIRD-PARTY DISCOVERY ISSUES	0.20	240.00
08/14/23	JXG	EMAIL COUNSEL SEPERATELY REGARDING THIRD-PARTY DISCOVERY ISSUES	0.10	120.00
08/18/23	JXG	EMAIL WITH CLEARY & TEAM REGARDING [REDACTED] RESPONSE LETTER (.2); CALL WITH H. ROSENBLAT [REDACTED] ON THIRD-PARTY DISCOVERY (.3)	0.50	600.00
08/21/23	JXG	EMAIL WITH OPPOSING COUNSEL REGARDING DISCOVERY	0.10	120.00
TOTAL TASK CODE B190		LITIGATION	1.10	1,320.00
GRAND TOTAL FEES			1.30	1,560.00
TOTAL FEES SERVICES			\$	1,560.00

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.20	240.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION		
JXG	JASON GOTTLIEB	1.10	1,320.00
SUBTOTAL	B190 LITIGATION	1.10	1,320.00

# MorrisonCohen<sub>LLP</sub>

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

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## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		1.30	1,560.00

## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION	1.10	1,320.00
TOTAL FEES		1.30	1,560.00

## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	1.30	1,560.00
TOTAL FEES		1.30	1,560.00

TOTAL BALANCE DUE FOR THIS PERIOD ..... \$ 1,560.00



030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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**FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023**

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
08/01/23	RSH	EMAILING W/ D. ISAACS REGARDING STATUS/RECENT DECISION (0.1); REVIEWING, CONSIDERING, AND RESEARCHING REGARDING RECENT DECISION (1.2)	1.30	1,235.00
08/01/23	JXG	REPLY BRIEF STRATEGY DISCUSSIONS WITH W. ROTH	0.20	240.00
08/01/23	DCI	REVIEW AND ANALYZE TERRAFORM LABS DECISION (.5) AND EMAIL WITH R. HONG ON SAME	0.60	525.00
08/03/23	WIR	REVISE AND FINALIZE DRAFT MTD	1.20	840.00
08/04/23	DCI	REVIEW/REVISE REPLY BRIEF.	1.50	1,312.50
08/04/23	JXG	REVIEW OF DRAFT REPLY BRIEF ON MOTION TO DISMISS (.7) AND DISCUSSION AND COMMENTS WITH TEAM REGARDING SAME (.1)	0.80	960.00
08/04/23	WIR	REVISE MTD	2.30	1,610.00
08/08/23	JXG	EMAIL WITH D. ISAACS REGARDING DRAFT MOTION TO DISMISS	0.30	360.00
08/08/23	DCI	RESEARCH/DRAFT REPLY (2.2); EMAIL WITH J. GOTTLIEB REGARDING SAME (.3)	2.50	2,187.50
08/10/23	DCI	DRAFT/REVISE REPLY (1.1); EMAILS AND CALLS TO/FROM R. HONG AND J. GOTTLIEB ON SAME (.3).	1.40	1,225.00
08/10/23	JXG	EMAIL WITH D. ISAACS, R. HONG REGARDING DRAFT BRIEF (.2); REVIEW AND WORK ON BRIEF (1.2)	1.40	1,680.00
08/10/23	RSH	REVIEWING EMAILS FROM D. ISAACS, J. GOTTLIEB (0.1); TELEPHONE CALL W/ D. ISAACS REGARDING REPLY (0.1)	0.20	190.00
08/11/23	RSH	REVIEWING AND PREPARING EMAILS REGARDING REPLY (0.2); REVIEWING AND COMMENTING ON DRAFT REPLY (1.2)	1.40	1,330.00
08/11/23	JXG	EMAIL WITH [REDACTED] REGARDING DRAFT REPLY BRIEF (.2); EMAIL WITH D. ISAACS & CLIENTS & CLEARY TEAM REGARDING DRAFT REPLY (.3)	0.50	600.00
08/11/23	DCI	DRAFT/REVISE REPLY (.8); CORR. WITH CLIENT REGARDING SAME (.3); REVIEW AND ANALYSIS OF [REDACTED] BRIEF (.9).	2.00	1,750.00





030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

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**FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023**

DATE	ATTY	DESCRIPTION	HOURS	VALUE
08/12/23	RSH	REVIEWING DRAFT REPLY (0.6); EMAILING D. ISAAC REGARDING REPLY (.1)	0.70	665.00
08/14/23	RSH	REVIEWING EMAIL FROM J. GOTTLIEB REGARDING DRAFT REPLY	0.10	95.00
08/14/23	WIR	REVISE REPLY ISO MTD	2.80	1,960.00
08/16/23	WIR	REVISE AND WORK ON FINALIZING REPLY BRIEF	0.30	210.00
08/16/23	EVS	CITE-CHECK THE REPLY MEMORANDUM OF LAW IN FURTHER SUPPORT OF OUR MOTION TO DISMISS; CREATE TABLE OF AUTHORITIES FOR SAME (2.4); CREATE TABLE OF CONTENT FOR SAME AS PER W. ROTH'S REQUEST (1.2).	3.60	1,530.00
08/17/23	WIR	REVISE REPLY BRIEF	0.70	490.00
08/17/23	JXG	EMAIL WITH W. ROTH REGARDING REPLY MOTION (.2); REVIEW AND WORK ON REPLY BRIEF (.5); EMAIL REGARDING DRAFT ORAL ARGUMENT LETTER AND REVIEW OF LETTER (.2); EMAIL WITH [REDACTED] (.2)	1.10	1,320.00
08/17/23	RSH	REVIEW AND ANALYSIS OF REPLY	0.20	190.00
08/18/23	WIR	FINALIZE AND OVERSEE FILING OF REPLY BRIEF PAPERS	5.20	3,640.00
08/18/23	JXG	EMAIL WITH W. ROTH & [REDACTED] REGARDING FILING OF BRIEF (.2); EMAIL WITH CLIENTS & CLEARY REGARDING REPLY BRIEF (.3); ATTENTION TO FINALIZATION AND SUBMISSION OF REPLY BRIEF (.4)	0.90	1,080.00
08/18/23	CAD	PROOFREAD/BUEBOOK LEGAL CITATIONS IN REPLY BRIEF AND REVISE SAME (.4); PREPARE REVISED TOA FOR REPLY BRIEF (.3); EMAIL NEW VERSION OF REPLY BRIEF WITH REDLINE TO W. ROTH FOR REVIEW (.1).	0.80	308.00
08/21/23	JXG	EMAIL WITH H. ROSENBLAT REGARDING THIRD-PARTY DISCOVERY LETTER	0.10	120.00
08/21/23	DRB	PREPARE, CREATE, AND MAIL COURTESY COPY FOR JUDGE RAMOS	1.00	305.00
08/24/23	RSH	EMAILING WITH D. ISAACS REGARDING RECENT DECISION	0.10	95.00
08/24/23	DCI	ANALYZE AND CONSIDER KIRSCHNER DECISION FROM 2ND CIRCUIT (.7); EMAIL WITH R. HONG ON SAME (.1).	0.80	700.00
08/25/23	RSH	FURTHER CONSIDERATION AND EMAILING WITH D. ISAACS REGARDING RECENT DECISION AND CASE STATUS	0.20	190.00
TOTAL TASK CODE B190 LITIGATION			36.20	28,943.00
GRAND TOTAL FEES			36.20	28,943.00
TOTAL FEES SERVICES				\$ 28,943.00



# MorrisonCohen<sub>LLP</sub>

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
CAD	CHELSEY DAVIS	0.80	308.00
DCI	DANIEL C. ISAACS	8.80	7,700.00
DRB	DENISHA R. BALLANTYNE-SMITH	1.00	305.00
EVS	ELVIS SORIANO	3.60	1,530.00
JXG	JASON GOTTLIEB	5.30	6,360.00
RSH	RICHARD HONG	4.20	3,990.00
WIR	WILL ROTH	12.50	8,750.00
SUBTOTAL	B190 LITIGATION	36.20	28,943.00

TOTAL FEES	36.20	28,943.00
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## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	36.20	28,943.00
TOTAL FEES		36.20	28,943.00

## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
CAD	CHELSEY DAVIS	0.80	308.00
DCI	DANIEL C. ISAACS	8.80	7,700.00
DRB	DENISHA R. BALLANTYNE-SMITH	1.00	305.00
EVS	ELVIS SORIANO	3.60	1,530.00
JXG	JASON GOTTLIEB	5.30	6,360.00
RSH	RICHARD HONG	4.20	3,990.00
WIR	WILL ROTH	12.50	8,750.00
TOTAL FEES		36.20	28,943.00

## DISBURSEMENTS:

Value

## TASK SUMMARY FOR EXPENSES:

MAIL

32.33

# MorrisonCohen<sub>LLP</sub>

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23  
INVOICE #: 2218383

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DISBURSEMENTS:	Value
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## TASK SUMMARY FOR EXPENSES:

TOTAL DISBURSEMENTS	-----	\$	32.33
TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$	28,975.33

**EXHIBIT D**

**Summary of Expenses for August 1, 2023 through August 31, 2023**

<b>Expense Category</b>	<b>Total Expenses</b>
Relativity Hosting Fee	\$16.00
Delivery Services / Courier	\$32.33
<b>Grand Total Expenses</b>	<b>\$48.33</b>

**EXHIBIT E**

**Summary of Expenses for August 1, 2023 through August 31, 2023**

**Relativity Hosting Fee**

8/31/2023 Relativity Hosting August 2023 – 030983-0002 - \$16.00

**Delivery Services / Courier**

8/21/2023 VENDOR: Federal Express – 030983-0017 -Tracking Number #: 773115510060 -  
\$32.33